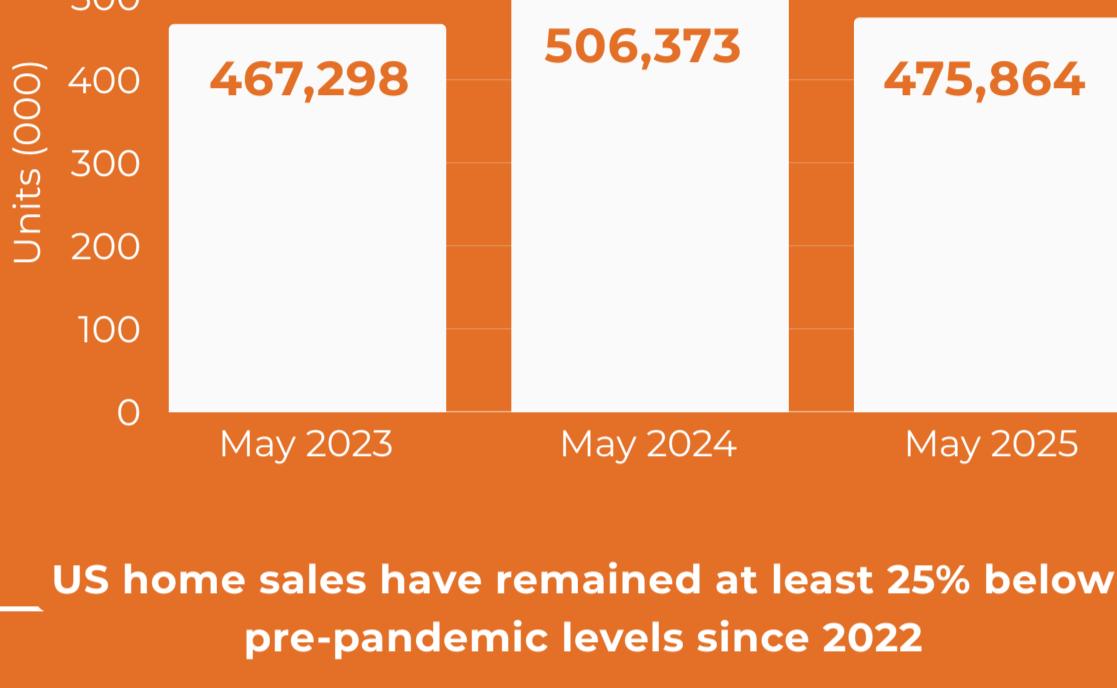


US Housing Market Overview

Q1/Q2 2025

The US housing market is sluggish and expected to remain so through the end of the year.

Total Home Sales



US home sales have remained at least 25% below pre-pandemic levels since 2022



May 2025



MEDIAN HOME SALE PRICE

\$441,526

-4.7% YOY



NUMBER OF HOMES LISTED

2,058,065

+14.1% YOY

Sellers outnumbered buyers by 500K



Construction

NEW HOMES UNDER CONSTRUCTION IN JANUARY 2025

641,000

-6.3% YOY

NEW HOUSING STARTS

-9.8% YOY



Sources:

- National Association of Home Builders; Eye On Housing; Housing Starts Retreat at the Start of 2025; Robert Dietz; February 19, 2025.
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- Newsweek; Graphs Show How 2025 Housing Market Compares To 2024 So Far; Giulia Carbonaro; June 17, 2025.
- Morningstar; Understanding the US Housing Market in 2025: Mortgage Rates, Affordability, and Growth Trends; Brian Bernard; May 19, 2025.

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